

THOUGHT ACCELERATOR

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FINANCE AND PHILANTHROPY

Does Finance provide Philanthropy with data on our organization's performance?

Yes No

Do we have financial policies and procedures specific to Philanthropy in place?

Yes No Some

Are they accessible to appropriate personnel?

Yes No Some

How often do we evaluate our actual efforts in comparison to those policies and procedures?

How can we make that happy?

Is our fundraising strategy understood by both Philanthropy and Finance?

Yes No We don't have a fundraising strategy.

Do we have robust reporting to support that understanding?

Yes No Some

